

POWERICA LIMITED



A PROMISE FOR POWER

Regd. Office & Corp. Mktg. Office:
9th Floor, Bakhtawar,
Nariman Point,
Mumbai 400 021.

Tel +91 22 6656 2525
E-mail atp@powericaltd.com
Web www.powericaltd.com
CIN : U31100MH1984PLC032825

Date: March 23, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Powerica Limited (the "Company", and such initial public offering, the "Offer")

The Board of Directors of the Company in their meeting held on March 23, 2026, in consultation with ICICI Securities Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Nuvama Wealth Management Limited ("Book Running Lead Managers"), have finalized allocation of 83,39,239 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹ 395/- per Equity Share (including share premium of ₹ 390/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	SBI INFRASTRUCTURE FUND	7,59,462	9.11%	395	29,99,87,490.00
2	MAGNUM HYBRID LONG SHORT FUND	8,35,460	10.02%	395	33,00,06,700.00
3	SBI CHILDREN'S FUND - SAVINGS PLAN	1,26,577	1.52%	395	4,99,97,915.00
4	SBI ENERGY OPPORTUNITIES FUND	8,35,460	10.02%	395	33,00,06,700.00
5	HDFC LARGE AND MID CAP FUND	10,12,653	12.14%	395	39,99,97,935.00
6	ICICI PRUDENTIAL ENERGY OPPORTUNITIES FUND	10,12,653	12.14%	395	39,99,97,935.00
7	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	10,12,653	12.14%	395	39,99,97,935.00
8	QUANT MUTUAL FUND A/C QUANT INFRASTRUCTURE FUND	7,59,499	9.11%	395	30,00,02,105.00
9	CUSTODY BANK OF JAPAN, LTD. RE; RB AMUNDI INDIA SMALL CAP EQUITY MOTHER FUND	2,63,292	3.16%	395	10,40,00,340.00

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Offices at : Ahmedabad, Bangalore, Belapur, Chatrapati Sambhajnagar, Chennai, Coimbatore, Goa, Gurgaon, Kochi, Kolhapur, Mumbai, Madurai, Mysore, Nagpur, Nashik, Pune, Secunderabad, Rajahmundry, Vijaywada, Vishakapatnam.



REGISTERED TO
ISO 9001-2015



Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
10	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	2,78,055	3.33%	395	10,98,31,725.00
11	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	2,53,598	3.04%	395	10,01,71,210.00
12	BANDHAN SMALL CAP FUND	3,79,731	4.55%	395	14,99,93,745.00
13	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	2,15,205	2.58%	395	8,50,05,975.00
14	EDELWEISS LIFE INSURANCE COMPANY LIMITED	1,77,233	2.13%	395	7,00,07,035.00
15	RELIANCE NIPPON LIFE INSURANCE CO LIMITED	1,64,542	1.97%	395	6,49,94,090.00
16	ITI MULTI CAP FUND	1,26,583	1.52%	395	5,00,00,285.00
17	BANK OF INDIA MID CAP FUND	1,26,583	1.52%	395	5,00,00,285.00
	Total	83,39,239	100.00%		3,29,39,99,405.00

Out of the total allocation of 83,39,239 Equity Shares to the Anchor Investors, 69,87,314 Equity Shares (i.e. 83.79% of the total allocation to Anchor Investors) were allocated to 8 domestic mutual fund, which applied through a total of 11 schemes and 5,56,980 Equity Shares (i.e. 6.68% of the total allocation to Anchor Investors) were allocated to 3 life insurance companies. Set forth below is a scheme wise detail of allocation to such mutual funds, and details of allocation to life insurance companies:

DOMESTIC MUTUAL FUNDS:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	SBI INFRASTRUCTURE FUND	7,59,462	9.11%	395	29,99,87,490.00
2	MAGNUM HYBRID LONG SHORT FUND	8,35,460	10.02%	395	33,00,06,700.00
3	SBI CHILDREN'S FUND - SAVINGS PLAN	1,26,577	1.52%	395	4,99,97,915.00
4	SBI ENERGY OPPORTUNITIES FUND	8,35,460	10.02%	395	33,00,06,700.00
5	HDFC LARGE AND MID CAP FUND	10,12,653	12.14%	395	39,99,97,935.00
6	ICICI PRUDENTIAL ENERGY OPPORTUNITIES FUND	10,12,653	12.14%	395	39,99,97,935.00
7	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	10,12,653	12.14%	395	39,99,97,935.00
8	QUANT MUTUAL FUND A/C QUANT INFRASTRUCTURE FUND	7,59,499	9.11%	395	30,00,02,105.00
9	BANDHAN SMALL CAP FUND	3,79,731	4.55%	395	14,99,93,745.00
10	ITI MULTI CAP FUND	1,26,583	1.52%	395	5,00,00,285.00
11	BANK OF INDIA MID CAP FUND	1,26,583	1.52%	395	5,00,00,285.00
	Total	69,87,314	83.79%		2,75,99,89,030.00

LIFE INSURANCE COMPANIES (as defined in the RHP)



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Sr. No.	Name of the Life Insurance Company	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	2,15,205	2.58%	395	8,50,05,975.00
2	EDELWEISS LIFE INSURANCE COMPANY LIMITED	1,77,233	2.13%	395	7,00,07,035.00
3	RELIANCE NIPPON LIFE INSURANCE CO LIMITED	1,64,542	1.97%	395	6,49,94,090.00
	Total	5,56,980	6.68%		22,00,07,100.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated March 17, 2026 filed with the Registrar of Companies, Mumbai - I at Mumbai on March 17, 2026 read with the corrigendum dated March 21, 2026 ("RHP") to be read along with pre-offer and Price Band advertisement dated March 17, 2026 and published on March 18, 2026, and the notice to investors dated March 21, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For **POWERICA LIMITED**



Authorised Signatory

Name: Anita Praful Renuse

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India